



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 5

Statistical Data Report for November 2012, Released January 2013

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in November. Forty-five states and the District of Columbia recorded unemployment rate decreases and five states had no change, the U.S. Bureau of Labor Statistics reported. Forty-three states and the District of Columbia registered unemployment rate decreases from a year earlier, six states experienced increases, and one state had no change.

The West continued to record the highest regional unemployment rate in November, 8.7 percent, while the Midwest again reported the lowest rate, 7.1 percent. Over the month, all four regions experienced statistically significant unemployment rate declines: the Northeast, South, and West (-0.3 percentage point each) and the Midwest (-0.2 point). Significant over-the-year rate changes were registered in three regions: the West (-1.3 percentage points), the South (-1.2 points), and the Midwest (-0.9 point).

| November 2012 Labor Force Estimates (not seasonally adjusted) | | | | | | | | |
|---|----------------|-------------|------------|---------------------|---------------------|---------------------|--|--|
| Area | Labor Force | Employed | Unemployed | Nov 2012 Rate | Oct 2012 Rate | Nov 2011 Rate | | |
| U.S. | 154,953,000 | 143,549,000 | 11,404,000 | 7.4% | 7.5% | 8.2% | | |
| IN | 3,146,497 | 2,894,916 | 251,581 | 8.0% | 7.4% | 8.6% | | |
| EGR 5 | 920,898 | 849,727 | 71,171 | 7.7% | 7.2% | 8.3% | | |
| Anderson MSA | 59,077 | 53,492 | 5,585 | 9.5% | 8.8% | 10.1% | | |
| Indianapolis-Carmel MSA | 886,300 | 818,816 | 67,484 | 7.6% | 7.1% | 8.1% | | |
| Boone Co. | 27,960 | 25,958 | 2,002 | 7.2% | 6.1% | 7.0% | | |
| Hamilton Co. | 140,095 | 131,756 | 8,339 | 6.0% | 5.3% | 6.0% | | |
| Hancock Co. | 35,899 | 33,446 | 2,453 | 6.8% | 6.3% | 7.5% | | |
| Hendricks Co. | 74,525 | 69,590 | 4,935 | 6.6% | 6.0% | 7.1% | | |
| Johnson Co. | 71,525 | 66,700 | 4,825 | 6.7% | 6.3% | 7.4% | | |
| Madison Co. | 59,077 | 53,492 | 5,585 | 9.5% | 8.8% | 10.1% | | |
| Marion Co. | 454,715 | 415,914 | 38,801 | 8.5% | 8.0% | 9.2% | | |
| Morgan Co. | 34,603 | 31,963 | 2,640 | 7.6% | 7.1% | 8.6% | | |
| Shelby Co. | 22,499 | 20,908 | 1,591 | 7.1% | 6.5% | 8.2% | | |
| Anderson City | 24,827 | 22,159 | 2,668 | 10.7% | 10.1% | 10.9% | | |
| Carmel City | 38,330 | 36,165 | 2,165 | 5.6% | 5.2% | 5.7% | | |
| Fishers Town | 42,750 | 40,488 | 2,262 | 5.3% | 4.8% | 5.3% | | |
| Greenfield City | 10,589 | 9,843 | 746 | 7.0% | 6.7% | 7.9% | | |
| Greenwood City | 26,404 | 24,476 | 1,928 | 7.3% | 6.8% | 7.7% | | |
| Indpls. City (cons.) | 416,777 | 381,041 | 35,736 | 8.6% | 8.1% | 9.2% | | |
| Lawrence City | 24,070 | 22,252 | 1,818 | 7.6% | 7.1% | 8.2% | | |
| Lebanon City | 7,921 | 7,237 | 684 | 8.6% | 7.2% | 9.1% | | |
| Nobles ville City | 26,354 | 24,578 | 1,776 | 6.7% | 6.0% | 6.7% | | |
| Plainfield Town | 13,486 | 12,567 | 919 | 6.8% | 6.4% | 8.0% | | |
| Shelbyville City | 9,802 | 9,030 | 772 | 7.9% | 7.2% | 8.8% | | |

Source: Indiana Workforce Development, Research & Analysis, Local Area

Unemployment Statistics Released 12-21-12



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

Unemployment Rates by State – November 2012 (seasonally adjusted)

Illinois - 8.7% Indiana - 8.0% Kentucky - 8.2% Michigan - 8.9% Ohio - 6.8%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County – November 2012 (high to low)

#11 - Madison (9.5%)

#31 - Marion (8.5%)

#53 - Morgan (7.6%)

#62 - Boone (7.2%)

#69 - Shelby (7.1%)

#77 - Hancock (6.8%)

#78 - Johnson (6.7%)

#83 - Hendricks (6.6%)

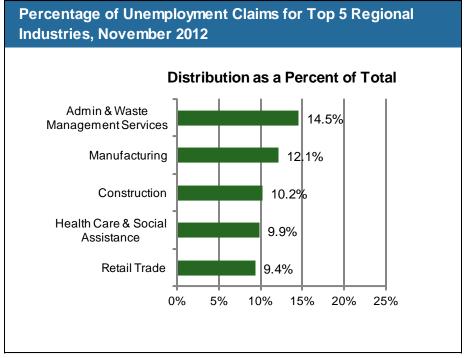
#89 - Hamilton (6.0%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

| Consumer Price Index (CPI-U Change), Unadjusted Percent Change to November 2012 from: | | | | | | |
|---|---------------------------|--------|--------|--------|--|--|
| CPI Item | Nov-11 | Oct-12 | Nov-11 | Oct-12 | | |
| | Midwest Region* U.S. City | | | | | |
| All Items | 1.8% | -0.4% | 1.8% | -0.5% | | |
| Food & Beverages | 1.8% | 0.1% | 1.8% | 0.0% | | |
| Housing | 1.5% | 0.1% | 1.7% | 0.0% | | |
| Apparel | 1.9% | -1.1% | 1.8% | -1.4% | | |
| Transportation | 3.8% | -2.0% | 1.5% | -2.6% | | |
| Medical Care | 4.1% | 0.1% | 3.4% | 0.1% | | |
| Recreation | 2.6% | 0.1% | 1.4% | 0.0% | | |
| Education & Communication | 1.4% | 0.1% | 1.5% | 0.1% | | |
| Other Goods & Services | 1.6% | 0.2% | 1.5% | 0.1% | | |

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

| WARN Notices for Region 5 - November 2012 | | | | | | |
|---|--------------|--------|------------------|-------------|--|--|
| Company | City | County | Affected Workers | Notice Date | | |
| Vetafore | Indianapolis | Marion | 23 | 11/26/12 | | |
| FacadeTek | Whitestown | Boone | 72 | 11/02/12 | | |

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims November 2012

Economic Growth Region (EGR) 5 Initial Claims

November 3, 2012 – 1,399 November 10, 2012 – 1,335 November 17, 2012 – 1,597 November 24, 2012 – 1,288

Continued Claims

November 3, 2012 – 12,203 November 10, 2012 – 12,329 November 17, 2012 – 12,850 November 24, 2012 – 12,990

Total Claims*

November 3, 2012 – 25,359 November 10, 2012 – 25,330 November 17, 2012 – 26,038 November 24, 2012 – 25,862

State of Indiana

Initial Claims

November 3, 2012 – 6,172 November 10, 2012 – 5,318 November 17, 2012 – 6,016 November 24, 2012 – 5,884

Continued Claims

November 3, 2012 – 39,629 November 10, 2012 – 39,690 November 17, 2012 – 41,656 November 24, 2012 – 43,615

Total Claims*

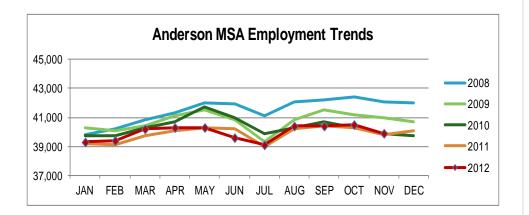
November 3, 2012 – 83,235 November 10, 2012 – 82,268 November 17, 2012 – 84,813 November 24, 2012 – 86,762

Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

*Total claims includes EUC (Emergency Unemployment Compensation) Clams data are updated weekly, including revisions to clams counts for the preceding four weeks. Please see Hoosiers by the Numbers for additional information.

| Anderson Metropolitan S | Statistical | Area | | | | | |
|---------------------------------------|----------------------|--------|------------------|--------|------------------|--------|---------|
| | | | | Number | Percent | Number | Percent |
| Wage and Salaried Empl | oyment, | Novemb | er 2012 | Change | Change | Change | Change |
| Industry | Nov-12 Oct-12 Nov-11 | | Oct-12 to Nov-12 | | Nov-11 to Nov-12 | | |
| Total Nonfarm | 39,900 | 40,500 | 39,800 | -600 | -1.5% | 100 | 0.3% |
| Total Private | 33,500 | 34,100 | 33,300 | -600 | -1.8% | 200 | 0.6% |
| Goods Producing | 5,000 | 5,200 | 4,900 | -200 | -3.9% | 100 | 2.0% |
| Service-Providing | 34,900 | 35,300 | 34,900 | -400 | -1.1% | 0 | 0.0% |
| Private Service Providing | 28,500 | 28,900 | 28,400 | -400 | -1.4% | 100 | 0.4% |
| Mining, Logging and | | | | | | | |
| Construction | 1,300 | 1,400 | 1,300 | -100 | -7.1% | 0 | 0.0% |
| Manufacturing | 3,700 | 3,800 | 3,600 | -100 | -2.6% | 100 | 2.8% |
| Durable Goods | 1,800 | 1,800 | 1,800 | 0 | 0.0% | 0 | 0.0% |
| Trade, Transportation and Utilities | 8,400 | 8,300 | 8,300 | 100 | 1.2% | 100 | 1.2% |
| Wholesale Trade | 1,400 | 1,500 | 1,400 | -100 | -6.7% | 0 | 0.0% |
| Retail Trade | 4,700 | 4,600 | 4,800 | 100 | 2.2% | -100 | -2.1% |
| Information | 500 | 500 | 500 | 0 | 0.0% | 0 | 0.0% |
| Financial Activities | 1,500 | 1,500 | 1,500 | 0 | 0.0% | 0 | 0.0% |
| Professional and Business Services | 3,400 | 3,500 | 3,300 | -100 | -2.9% | 100 | 3.0% |
| Education and Health Services | 7,800 | 7,900 | 7,900 | -100 | -1.3% | -100 | -1.3% |
| Leisure and Hospitality | 5,300 | 5,600 | 5,200 | -300 | -5.4% | 100 | 1.9% |
| Other Services | 1,600 | 1,600 | 1,700 | 0 | 0.0% | -100 | -5.9% |
| Total Government | 6,400 | 6,400 | 6,500 | 0 | 0.0% | | -1.5% |
| Federal Government | 300 | 300 | 300 | 0 | 0.0% | 0 | 0.0% |
| State Government | 1,300 | 1,300 | 1,300 | 0 | 0.0% | 0 | 0.0% |
| Local Government | 4,800 | 4,800 | 4,900 | 0 | 0.0% | -100 | -2.0% |
| Local Government | 4,000 | 4,000 | 4,500 | U | 0.0 /0 | -100 | -2.0% |
| Educational Services | 2,600 | 2,600 | 2,500 | 0 | 0.0% | 100 | 4.0% |

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics





Applicant Pool

Top 20 Occupations Desired by Applicants on Their Resumes in the Past 12 Months

Customer Service Representatives-3,239 Stock Clerks-1,350 **Administrative Services** Managers-939 **Executive Secretaries and** Administrative Assistants-862 Assemblers & Fabricators, All Other-856 Laborers and Freight, Stock & **Material Movers-828** Office Clerks, General-808 Cashiers-747 Managers, All Other-744 Accountants-607 Helpers, Production Workers-603 Office and Administrative Support Workers, All Other-585 Bookkeeping, Accounting & **Auditing Clerks-581 Receptionists & Information** Clerks-557 Nursing Aides, Orderlies, and

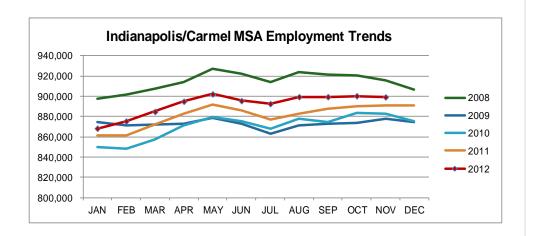
Attendants-532 Production Workers, All Other-

Retail Salespersons-487 Medical Assistants-414 Data Entry Keyers-362 Sales Reps, Services, All Other -353

Source: Indiana Workforce Development, Indiana Career Connect

| Indianapolis-Carmel MSA | | | | | | | |
|--|----------------------|---------|------------------|--------|------------------|--------|---------|
| | | | 0010 | Number | Percent | Number | Percent |
| Wage and Salaried Empl | | | | Change | Change | Change | Change |
| Industry | Nov-12 Oct-12 Nov-11 | | Oct-12 to Nov-12 | | Nov-11 to Nov-12 | | |
| Total Nonfarm | 899,300 | 900,400 | 891,200 | -1,100 | -0.1% | 8,100 | 0.9% |
| Total Private | 770,800 | 774,400 | 766,500 | -3,600 | -0.5% | 4,300 | 0.6% |
| Goods Producing | 129,200 | 130,400 | 125,000 | -1,200 | -0.9% | 4,200 | 3.4% |
| Service-Providing | 770,100 | 770,000 | 766,200 | 100 | 0.0% | 3,900 | 0.5% |
| Private Service Providing | 641,600 | 644,000 | 641,500 | -2400 | -0.4% | 100 | 0.0% |
| Construction | 45,400 | 45,800 | 42,800 | -400 | -0.9% | 2,600 | 6.1% |
| Specialty Trade Contractors | 26,000 | 26,100 | 25,500 | -100 | -0.4% | 500 | 2.0% |
| Manufacturing | 83,000 | 83,800 | 81,500 | -800 | -1.0% | 1,500 | 1.8% |
| Durable Goods | 52,100 | 52,200 | 49,800 | -100 | -0.2% | 2,300 | 4.6% |
| Non-Durable Goods | 30,900 | 31,600 | 31,700 | -700 | -2.2% | -800 | -2.5% |
| Trade, Transportation and Utilities | 190,900 | 186,200 | 187,500 | 4700 | 2.5% | 3,400 | 1.8% |
| Wholesale Trade | 44,300 | 43,900 | 43,700 | 400 | 0.9% | 600 | 1.4% |
| Retail Trade | 91,900 | 87,700 | 90,500 | 4,200 | 4.8% | 1,400 | 1.6% |
| Transportation and Warehousing | 51,000 | 51,000 | 49,600 | 0 | 0.0% | 1,400 | 2.8% |
| Information | 13,900 | 13,900 | 14,200 | 0 | 0.0% | -300 | -2.1% |
| Financial Activities | 54,100 | 54,200 | 57,100 | -100 | -0.2% | -3,000 | -5.3% |
| Finance and Insurance | 42,700 | 42,800 | 43,600 | -100 | -0.2% | -900 | -2.1% |
| Professional and Business Services | 129,000 | 134,600 | 131,500 | -5,600 | -4.2% | -2,500 | -1.9% |
| Professional, Scientific, and Technical Services | 47,100 | 47,300 | 47,200 | -200 | -0.4% | -100 | -0.2% |
| Management of Companies and Enterprises | 11,100 | 11,000 | 11,100 | 100 | 0.9% | 0 | 0.0% |
| Administrative and Support and Waste Management | 70,800 | 76,300 | 73,200 | -5500 | -7.2% | -2,400 | -3.3% |
| Employment Services | 37,400 | 39,000 | 37,000 | -1600 | -4.1% | 400 | 1.1% |
| Education and Health Services | 131,400 | 131,300 | 129,000 | 100 | 0.1% | 2,400 | 1.9% |
| Health Care and Social Assistance | 109,400 | 109,500 | 108,800 | -100 | -0.1% | 600 | 0.6% |
| Leisure and Hospitality | 88,200 | 89,600 | 88,000 | -1,400 | -1.6% | 200 | 0.2% |
| Accommodation & Food Svc | 80,200 | 80,400 | 76,800 | -200 | -0.3% | 3,400 | 4.4% |
| Other Services | 34,100 | 34,200 | 34,200 | -100 | -0.3% | -100 | -0.3% |
| Total Government | 128,500 | 126,000 | 124,700 | 2,500 | 2.0% | 3800 | 3.1% |
| Federal Government | 16,000 | 16,000 | 16,300 | 0 | 0.0% | -300 | -1.8% |
| State Government | 33,500 | 33,600 | 31,700 | -100 | -0.3% | 1,800 | 5.7% |
| Local Government | 79,000 | 76,400 | 76,700 | 2,600 | 3.4% | 2,300 | 3.0% |
| Local Government Educational Services | 40,800 | 38,300 | 39,500 | 2,500 | 6.5% | 1300 | 3.3% |

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Hours & Earnings by Industry

Statewide

November 2012

Average Weekly Earnings

| Construction | \$1,012.66 |
|----------------------|------------|
| Manufacturing | \$773.14 |
| Durable Goods | \$827.22 |
| Fab Metal Prod Mfg | \$720.78 |
| Transport Equip Mfg | \$899.28 |
| Non-Durable Goods | \$625.60 |
| Retail Trade | \$338.83 |
| Financial Activities | \$705.26 |
| Health Care | \$646.49 |
| Accomm & Food Svc | \$221.12 |
| Food Services/Bars | \$216.91 |

Average Weekly Hours

| Construction | 39.9 |
|----------------------|------|
| Manufacturing | 41.3 |
| Durable Goods | 41.8 |
| Fab Metal Prod Mfg | 42.7 |
| Transport Equip Mfg | 42.2 |
| Non-Durable Goods | 40.0 |
| Retail Trade | 29.8 |
| Financial Activities | 35.8 |
| Health Care | 32.9 |
| Accomm & Food Svc | 23.3 |
| Food Services/Bars | 23.1 |
| | |

Average Hourly Earnings

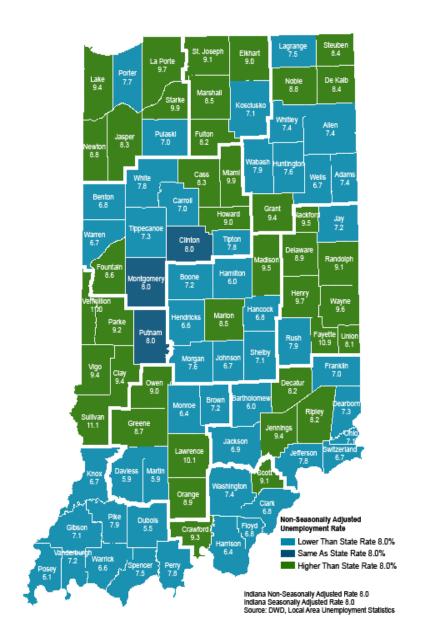
| Construction | \$25.60 |
|----------------------|---------|
| Manufacturing | \$18.58 |
| Durable Goods | \$19.84 |
| Fab Metal Prod Mfg | \$16.95 |
| Transport Equip Mfg | \$22.01 |
| Non-Durable Goods | \$15.07 |
| Retail Trade | \$11.68 |
| Financial Activities | \$19.57 |
| Health Care | \$19.32 |
| Accomm & Food Svc | \$9.55 |
| Food Services/Bars | \$9.42 |

Source: Indiana Workforce

Development, Current Employment

Statistics

County Unemployment Rates November 2012





Questions?

Please contact the DWD Research and Analysis labor market analyst listed below:

Terry Brown tbrown@dwd.in.gov

10 N. Senate Ave. Indianapolis, Indiana 46204

(317) 232-1920 phone (317) 232-8480 fax

